

# Vendor Management Solution

## Take the Hassle out of Vendor Management

We all know third-party vendor relationships open organizations up to added risks, but a mature, well organized vendor management program gives you more control and oversight. And at ViClarity, we're all about staying in control. With our technology platform you can onboard, evaluate and report on vendors with ease to save your team time and energy.

Are you ready to reduce manual work and say goodbye to your spreadsheets?

## Features

### Automatic Alerts

Schedule alerts to be emailed to vendor relationship owners when contracts are up for renewal or at-risk.

### Centralized Documents

Store vendor contracts, organization documents and evaluations in one location.

### Dashboard & Reports

Easily upload vendor documents and reviews; use workflows to track action steps and related notes.

### Review & Track

Easily upload vendor documents and reviews; use workflows to track action steps and related notes.

### Cloud-Based Platform

Work with colleagues and vendors within the same secure platform simultaneously.

## Benefits

### Increased Efficiency

Be proactive with due diligence tasks based on each vendor's risk assessment and contract status.

### Enhanced Oversight

Housing all required info in one location improves oversight and decision-making efficiency.

### Consistent Evaluation

Track, compare, analyze and identify trends and issues; facilitate follow-up actions.

### Robust Evidence Trail

Trace files and activities to ensure accuracy, enhance accountability and confirm consistent evaluations.

### Easy Collaboration

Never lose data and view activity across your organization in real time.

## Affinity Credit Union Transforms Vendor Processes

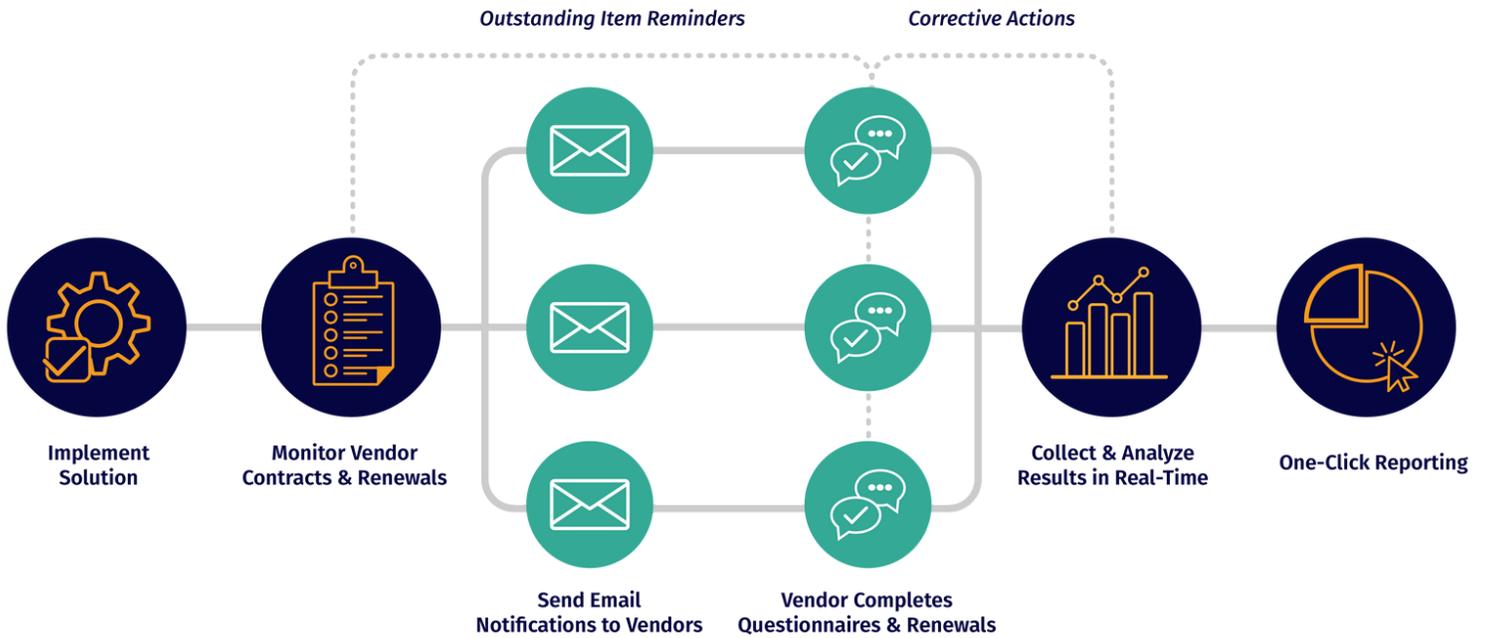


"We can upload all of our documents, renewals and contracts in one spot for a better, clearer view."

*Jeremy Smith,  
Vice President of Lending at Affinity Credit Union*

[Read Story](#)

# How ViClarity Streamlines Vendor Management



## What to Expect from Implementation

### Roadmap

4-12 Weeks\*

#### Kick Off

Meet the team to create a communication plan and implementation expectations.

#### Analyze

Collect documents and information that fit your requirements and processes.

#### Design

ViClarity builds a first draft of your solution and conducts an architecture review.

#### Approve

Review and fine-tune the designed solution until your organization is ready to approve the final module.

#### Onboard

Complete training and begin using the software for your processes, workflows and requirements.

#### Support

Engage Technical Support and Customer Success teams to ensure you use the software most effectively.

Not only is ViClarity one of the most user-friendly platforms on the market, but our onboarding, ongoing support and customer success also set us apart.

We assign each client a dedicated Project Team that leads platform setup and launch. This team provides expert tips for smoothly rolling out the system across your organization with minimal disruption. Implementation typically ranges from 4 – 12 weeks\* based on project scope and client availability.

Once you're up and running, our Customer Success Team sticks with you throughout the partnership to ensure you use the system's full capabilities and stay up-to-date on industry trends. Our Technical Support Team is also available to handle questions.

\*Typical range based on project scope and client availability.