

# Compliance Management Solution

## Bringing Efficiency to Compliance Management

What if you could proactively manage your organization's compliance activities all in one place? It's totally within reach. And you can reduce manual work to save staff time and headaches, too.

Centralize and automate compliance processes across multiple teams and locations with ViClarity's compliance management solution. Schedule and track tasks across your organization, get visual clarity on successes and weaknesses, manage corrective action plans, and report on processes and progress.

Do you work for a credit union? Need more hands-on help? Look to our compliance support consultants.

## Features

### Centralized Processes

Stop chasing down spreadsheets. Upload policies and documentation, monitor and analyze compliance management activities, and generate reports in one spot.

### Heat Maps & Dashboards

Color-coded heat maps and configurable dashboards are built to reflect your specific policies and processes, flagging non-compliance at a glance.

### One-Click Reports

Visualize your data and performance in dynamic one-click reports – no extra time spent tracking down who had the spreadsheet last.

### Advisor for Credit Unions

Credit unions using ViClarity's compliance software solution can access our team of compliance consulting experts with just one click.

## Benefits

### Efficiency & Consistency

Get rid of manual processes and replace them with repeatable, automated ones. Lighten your resource burden and effortlessly assemble reports and evidence.

### Spot At-Risk Areas

Quickly identify and analyze problem areas so you can make data-driven decisions on what requires investigation and action.

### Real-Time Results

Instantly create dynamic reports for management or board members and provide regulators with evidence of your processes and progress.

### Regulation Ready

Be at ease knowing your solutions are up to regulators' standards, backed by support from our team of compliance experts.

## California Credit Union Automates Compliance Program

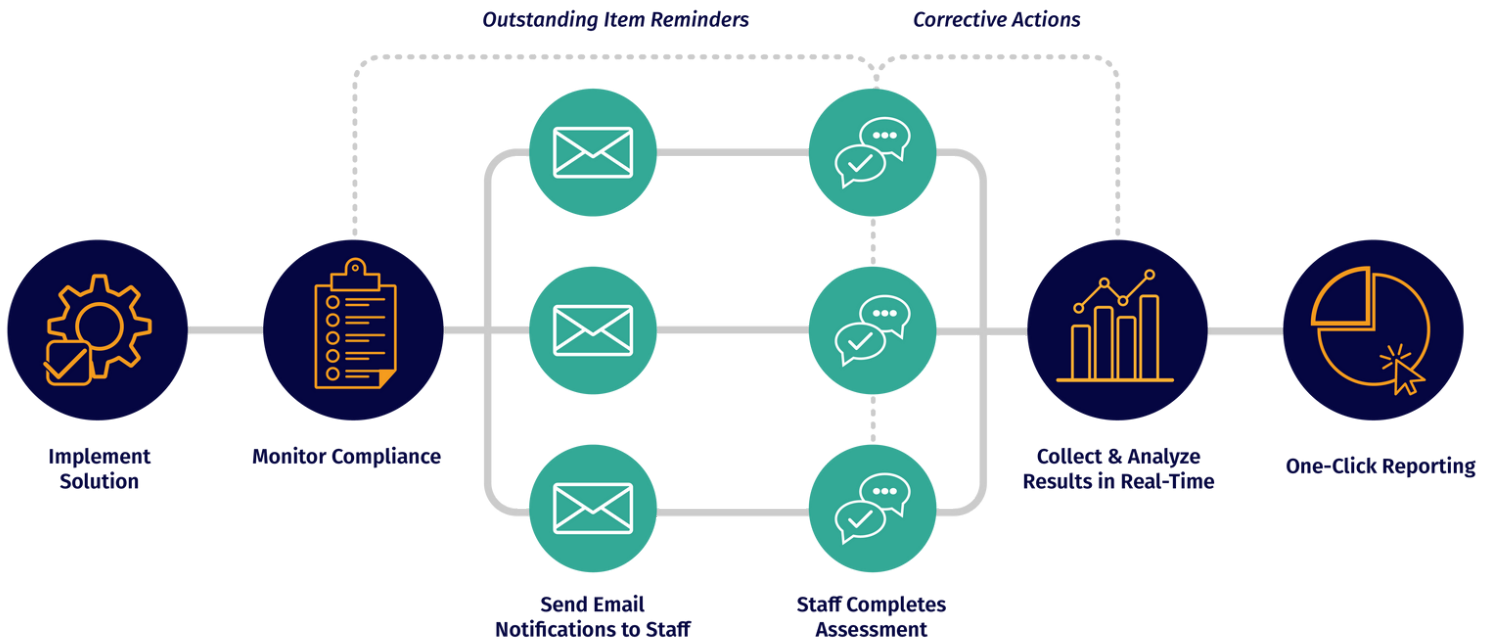


“I have really come to appreciate [ViClarity's] efficiency and user-friendly interface. What's even more impressive is the team backing up ViClarity's product – they are knowledgeable, helpful and friendly.”

*Angela Brill*  
Vice President of Compliance & Vendor Management  
at California Credit Union

[Read Story](#)

# How ViClarity Streamlines Compliance Management



## What to Expect from Implementation

### Roadmap

4-12 Weeks\*

#### Kick Off

Meet the team to create a communication plan and implementation expectations.

#### Analyze

Collect documents and information that fit your requirements and processes.

#### Design

ViClarity builds a first draft of your solution and conducts an architecture review.

#### Approve

Review and fine-tune the designed solution until your organization is ready to approve the final module.

#### Onboard

Complete training and begin using the software for your processes, workflows and requirements.

#### Support

Engage Technical Support and Customer Success teams to ensure you use the software most effectively.

Not only is ViClarity one of the most user-friendly platforms on the market, but our onboarding, ongoing support and customer success also set us apart.

We assign each client a dedicated Project Team that leads platform setup and launch. This team provides expert tips for smoothly rolling out the system across your organization with minimal disruption. Implementation typically ranges from 4 – 12 weeks\* based on project scope and client availability.

Once you're up and running, our Customer Success Team sticks with you throughout the partnership to ensure you use the system's full capabilities and stay up-to-date on industry trends. Our Technical Support Team is also available to handle questions.

\*Typical range based on project scope and client availability.