

Audit Management Solution



The Easy Way to Manage Audits

Many businesses manage internal audits through spreadsheets and emails – a process that is cumbersome, outdated and leaves you vulnerable to human error. Arming your organization with a cloud-based audit and compliance management platform drives you towards growth and value and away from unnecessary risk. ViClarity's integrated solution helps you collect, verify and process data efficiently in a collaborative environment.

Bonus for credit unions: ViClarity's experienced audit services team can help check items off your worry list.

Features

Consistent Structure

Create an audit trail of activities and establish a repeatable process with task and deadline reminders.

Heat Maps & Dashboards

Color-coded heat maps and configurable dashboards are built to match the stages of your audit processes.

One-Click Reports

View data and performance in dynamic one-click reports – no extra time spent hunting down spreadsheets.

Module Linking

Connect our audit solution to other modules, like compliance management – they talk to each other.

Recommendations Tracking

Use ViClarity's corrective and preventive actions feature to track and manage audit recommendations to closure.

Credit Union Auditing

ViClarity experts conduct required audits; lending, deposit, and privacy audits; website and social media reviews.

Benefits

Increased Reliability

Easily access detailed evidence and documents. Reduce the risk of turnover or staff juggling multiple roles.

Spot At-Risk Areas

Quickly identify and analyze problem areas so you can make data-driven decisions on corrective action steps.

Real-Time Results

Create views for stakeholders, regulators or examiners with clear evidence of processes and mitigation efforts.

Operational Efficiency

Save time by inputting info once and it will populate in multiple modules through mirroring between solutions.

Enhanced Oversight

Never lose sight of your team's progress on important tasks and timelines.

Stay Compliant & Ready

Experienced compliance and audit professionals help you prepare for your next examination and beyond.

Alta Vista Credit Union Automates Audit Processes

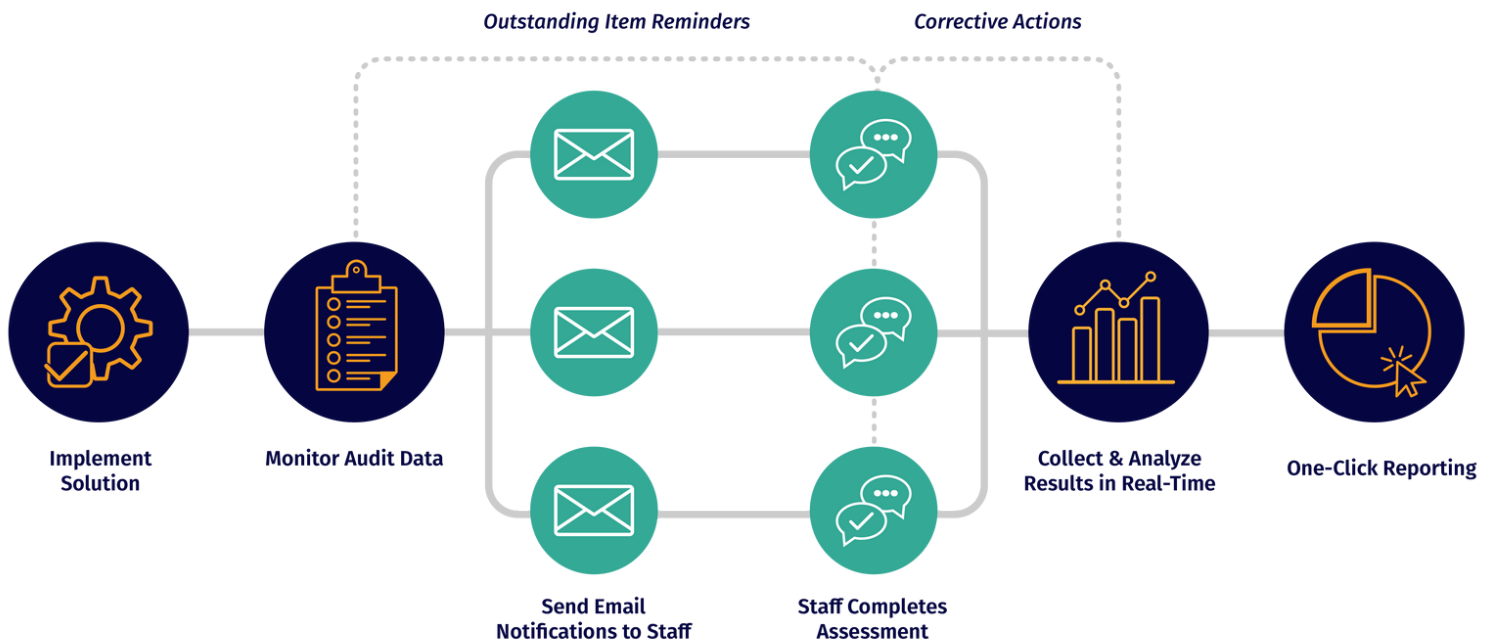


"The team and our audit committee are excited for consistency and accountability. We are setting ourselves up for more success."

Connie Roberto
Internal Auditor at Alta Vista Credit Union

[Read Story](#)

How ViClarity Streamlines Audit Management



What to Expect from Implementation

Roadmap

Kick Off

Meet the team to create a communication plan and implementation expectations.

Analyze

Collect documents and information that fit your requirements and processes.

Design

ViClarity builds a first draft of your solution and conducts an architecture review.

Approve

Review and fine-tune the designed solution until your organization is ready to approve the final module.

Onboard

Complete training and begin using the software for your processes, workflows and requirements.

Support

Engage Technical Support and Customer Success teams to ensure you use the software most effectively.

Not only is ViClarity one of the most user-friendly platforms on the market, but our onboarding, ongoing support and customer success also set us apart.

We assign each client a dedicated Project Team that leads platform setup and launch. This team provides expert tips for smoothly rolling out the system across your organization with minimal disruption. Implementation typically ranges from 4 – 12 weeks* based on project scope and client availability.

Once you're up and running, our Customer Success Team sticks with you throughout the partnership to ensure you use the system's full capabilities and stay up-to-date on industry trends. Our Technical Support Team is also available to handle questions.

*Typical range based on project scope and client availability.